Form 210A (10/06)

# **United States Bankruptcy Court** Southern District Of New York

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (JMP) (Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice. Name of Transferor Name of Transferee WATERSTONE MF FUND, Ltd. Deutsche Bank AG, London Branch Name and Address where notices to transferee should be sent: Court Claim # (if known): 67140 Deutsche Bank AG, London Branch Amount of Claim: \$737,000.00 60 Wall Street Date Claim Filed: October 25, 2010 3rd Floor New York, NY 10005 Phone: N/A Attention: Rich Vichaidith Phone: 212-250-5760 Fax: 212-797-8770 Last Four Digits of Acct. #: N/A Last Four Digits of Acct #: N/A Name and Address where transferee payments should be sent (if different from above): Phone: 212-250-5760 Last Four Digits of Acct #: N/A I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: Joneful 1	Date:	
Transferee Transferee's Agent		

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571. ment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Jamie Foote Vice President Simon Glennie Vice President

### EXHIBIT B

### PARTIAL EVIDENCE OF TRANSFER OF CLAIM

United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court")
 Aunt. Clerk

AND FO: Lehman Brothers Special Financing Inc. ("Debtor") Case No. 08-13555 (JMP) (Jointly Administered)

( lann #5, 67140 (amending claim # 18880)

WATERSTONE MF FUND, LTD, its successors and ussigns ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and trevocubly sold, transferred and assigned unto

#### DEL ISCHE BANK AG, LONDON BRANCH

c/o Deutsche Bank Securities Inc 60 Wall Street New York, New York 10005 Attn Rich Vichardith Limail: richard vichardith a db.com

its successors and assigns ("Buyer"), all right, title and interest in and to \$737,000.00 (the "Claim") of Seller against Lehman Brothers Special Financing Inc. docketed as Claim number 67140 in United States Bankruptey Court. Southern District of New York, Case No. 08 13555 (IMP) (family Administered), or any other court with jurisdiction over the bankruptey proceedings of the Debtor, including all rights of stoppage in trains), repleyin and reclamation.

Settler hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptey tourt, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Role 3001 of the Lederal Rules of Bankruptey Procedure, the Bankruptey Code, applicable local bankruptey rules or applicable law. Settler acknowledges and understands, and hereby stipulates that an order of the Bankruptey Court may be entered without further notice to Settler transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Biryer

IN WITNESS WHEREOF, the undersigned has duly executed this Partial Evidence of Transfer of Claim by its duly authorized representative dated December 192013

DEL ISCHE BANK AG, LONDON BRANCH

WATERSTONE MF FUND, LTD By Waterstone Capital Management LP

By Name Jameline te

Name Title

By: Name f

### **EXHIBIT B**

### PARTIAL EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court")

Attn: Clerk

AND TO: Lehman Brothers Special Financing Inc. ("Debtor")

Case No. 08-13555 (JMP) (Jointly Administered)

Claim #s: 67140 (amending claim # 18880)

WATERSTONE MF FUND, LTD, its successors and assigns ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

### DEUTSCHE BANK AG, LONDON BRANCH

c/o Deutsche Bank Securities Inc.

60 Wall Street

New York, New York 10005

Attn:

Title:

Rich Vichaidith

Email: richard.vichaidith@db.com

its successors and assigns ("Buyer"), all right, title and interest in and to \$737,000.00 (the "Claim") of Seller against Lehman Brothers Special Financing Inc., docketed as Claim number 67140 in United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (JMP) (Jointly Administered), or any other court with jurisdiction over the bankruptcy proceedings of the Debtor, including all rights of stoppage in transit, replevin and reclamation.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Partial Evidence of Transfer of Claim by its duly authorized representative dated December 19, 2013.

# DEUTSCHE BANK AG, LONDON BRANCH

WATERSTONE MF FUND, LTD

By: Waterstone Capital Management, L.P.

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By.	By: MATA
Name: Title:	Name: Kurt Peterson Title: CFO
By:Name:	-

Form 210A (10/06)

# United States Bankruptcy Court Southern District Of New York

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (JMP) (Jointly Administered)

	(Jointly Administered)	
TRANSFER OF CLAIM OTHER THAN FOR SECURITY		
A CLAIM HAS BEEN FILED IN THIS CASE or deer Transferee hereby gives evidence and notice pursu the transfer, other than for security, of the claim reference.	iani to Rule 300 i(e)(2), Fed. N. Darki. F., Or	
Name of Transferee	Name of Transferor	
Deutsche Bank AG, London Branch	WATERSTONE MF FUND, Ltd.	
Name and Address where notices to transferee should be sent:		
Deutsche Bank AG, London Branch 60 Wall Street 3 <sup>rd</sup> Floor	Court Claim # (if known): 67139 Amount of Claim: \$737,000.00 Date Claim Filed: October 25, 2010	
New York, NY 10005 Attention: Rich Vichaidith Phone: 212-250-5760 Fax: 212-797-8770	Phone: N/A	
Last Four Digits of Acct #: N/A	Last Four Digits of Acct. #: N/A	
Name and Address where transferee payments should be sent (if different from above):		
Phone: 212-250-5760 Last Four Digits of Acct #: N/A		
I declare under penalty of perjury that the informat to the best of my knowledge and belief.	tion provided in this notice is true and correct	
By:	Date:	

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571. ment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Jamie Foote Vice President Simon Glennie Vice President

## PARTIAL EVIDENCE OF TRANSFER OF CLAIM

10 United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court") Attn: Clerk

AND TO Lehman Brothers Holdings Inc. ("Debtor") Case No. 08-13555 (JMP) (Jointly Administered)

Claim #s: 67139 (amending claim # 18881)

WATERSTONE MF FUND, LTD, its successors and assigns ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

# DEUTSCHE BANK AG, LONDON BRANCH

e o Deutsche Bank Securities Inc. 60 Wall Street New York, New York 10005 Atti Rich Vichaudith

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its successors and assigns ("Buyer"), all right, title and interest in and to \$737,000.00 (the "Claim") of Seller against Lehman Brothers Holdings Inc., docketed as claim number 67139 in the United States Bankruptey Court, Southern District of New York, Case No. 08-13555 (JMP) (Jointly Administered), or any other court with jurisdiction over the bankruptey proceedings of the Debtor, including all tights of stoppage in transit, replevin and reclamation.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptey Conrt, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptey Procedure, the Bankruptey Code, applicable local bankruptey rules or applicable law. Seller acknowledges and understands, and hereby supulates that an order of the Bankruptey Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer

IN WILNESS WILLREOF the undersigned has duly executed this Partial Evidence of Transfer of Claim by its duly authorized representative dated December 19, 2013.

DEUTSCHE BANK AG, LONDON BRANCH

WATERSTONE MF FUND, LTD By Waterstone Capital Management 1 P

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### PARTIAL EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court")

Attn: Clerk

AND TO: Lehman Brothers Holdings Inc. ("Debtor")

Case No. 08-13555 (JMP) (Jointly Administered)

Claim #s: 67139 (amending claim # 18881)

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#### DEUTSCHE BANK AG, LONDON BRANCH

c/o Deutsche Bank Securities Inc. 60 Wall Street

New York, New York 10005 Attn: Rich Vichaldith

Email: richard.vichaidith@db.com

its successors and assigns ("Buyer"), all right, title and interest in and to \$737,000.00 (the "Claim") of Seller against Lehman Brothers Holdings Inc., docketed as claim number 67139 in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (JMP) (Jointly Administered), or any other court with jurisdiction over the bankruptcy proceedings of the Debtor, including all rights of stoppage in transit, replevin and reclamation.

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IN WITNESS WHEREOF, the undersigned has duly executed this Partial Evidence of Transfer of Claim by its duly authorized representative dated December 19, 2013.

## DEUTSCHE BANK AG, LONDON BRANCH

WATERSTONE MF FUND, LTD

By: Waterstone Capital Management, L.P.

Ву:	By: HATA
Name:	Name:
Title:	Title: Kurt Peterson CFO
By:	
Name:	no.
Title:	